

STATE OF NORTH CAROLINA

File No.

In The General Court Of Justice
Superior Court Division
Before The Clerk

County

IN THE MATTER OF THE ESTATE OF

APPLICATION FOR PROBATE
(WITHOUT QUALIFICATION OF A
PERSONAL REPRESENTATIVE)

AND ADDENDUM (AOC-E-309)

G.S. 28A-2A-1, -2, -5

Name, Street Address, City, State, And Zip Code Of Decedent

County Of Domicile At Time Of Death

Date Of Death

Date Of Will And Codicil(s), If Any

Place Of Death (if different from County Of Domicile)

Name, Street Address, PO Box, City, State, And Zip Code Of Applicant

Name, Street Address, PO Box, City, State, And Zip Code Of Co-Applicant

Legal Residence (County, State)

Legal Residence (County, State)

Name, Street Address, PO Box, City, State, And Zip Code Of Attorney

Attorney Bar No.

Spoken Language Court Interpreter Needed For Any Party, Victim, Or Witness? (If Yes, identify person(s) and language(s). Interpreters provided for all court proceedings at no cost.)

No Yes: (explain)

I, the undersigned, applying for probate of the decedent's last will and testament in the above estate, being first duly sworn, say that:

- 1. The decedent was domiciled in this county at the time of the decedent's death or left property or assets in this county.
2. a. I am the executor named in the will.
b. I am a devisee named in the will, no executor has applied to have the will proved within sixty (60) days after the death of the testator, and the named executor(s) has/each have at least ten (10) days' notice of my intent to have the will proved.
c. The decedent died on or after January 1, 2012, I am a devisee named in the will, less than sixty (60) days have passed since the death of the testator, no executor has yet applied to have the will proved, the named executor(s) has/each have at least ten (10) days' notice of my intent to have the will proved, and good cause exists to now probate the will in that
d. I am a person interested in this estate, my interest is that, no executor has applied to have the will proved within sixty (60) days after the death of the testator, and the named executor(s) has/each have at least ten (10) days' notice of my intent to have the will proved.
e. The decedent died on or after January 1, 2012, I am a person interested in this estate, my interest is that, less than sixty (60) days have passed since the death of the testator, no executor has yet applied to have the will proved, the named executor(s) has/each have at least ten (10) days' notice of my intent to have the will proved, and good cause exists to now probate the will in that
3. Following the execution of the will, there were no children born to or adopted by the decedent, and the decedent did not thereafter marry or obtain a divorce. (If the facts are otherwise, state them on an attachment.)
4. After diligent inquiry, I have determined that the persons listed below are all the persons entitled to share in the decedent's estate. (If there is a court-appointed guardian for any such person(s), list the guardian's name and address on an attachment.)

Table with 4 columns: NAME, AGE, RELATIONSHIP, MAILING ADDRESS

**PRELIMINARY INVENTORY**

*(Give values as of date of decedent's death. Continue on separate attachment if necessary.)*

**PART I. PROPERTY OF THE ESTATE**

	<b>Est. Market Value</b>
1. Accounts solely in the name of decedent <i>(List bank, etc., account type, and balance. Do <u>not</u> list account nos.)</i>	\$
2. Joint accounts <b>without</b> right of survivorship <i>(List bank, etc., account type, balance, and joint owners. Do <u>not</u> list account nos.)</i>	
% Owned By Decedent	
% Owned By Decedent	
% Owned By Decedent	
% Owned By Decedent	
3. Stocks/bonds/securities solely in the name of decedent or jointly owned <b>without</b> right of survivorship	
% Owned By Decedent	
4. Cash and undeposited checks on hand	
5. Household furnishings	
6. Farm products, livestock, equipment, and tools	
7. Vehicles	
8. Interests in partnership or sole proprietor businesses	
9. Insurance, Retirement Plans, IRAs, annuities, etc., payable to Estate	
10. Notes, judgments, and other debts due decedent	
11. Miscellaneous personal property	
12. Real estate willed to the Estate	\$
13. Estimated annual income of Estate	
<b>TOTAL PART I.</b>	
	\$

**PART II. PROPERTY WHICH CAN BE ADDED TO ESTATE IF NEEDED TO PAY CLAIMS**

1. Joint accounts with right of survivorship <i>(List bank, etc., account type, balance, and joint owners. Do <u>not</u> list account nos.)</i>	\$
2. Stocks/bonds/securities registered in beneficiary form and immediately transferred on death or jointly-owned with right of survivorship	
3. Other personal property recoverable (G.S. 28A-15-10)	
4. Real estate owned by decedent and not listed elsewhere	
<b>TOTAL PART II.</b>	
	\$

**PART III. OTHER PROPERTY**

1. There <input type="checkbox"/> is <input type="checkbox"/> is not entireties real estate owned by decedent and spouse.	
2. There <input type="checkbox"/> are <input type="checkbox"/> are not Insurance, Retirement Plans, IRAs, annuities, etc., payable to named beneficiaries.	
3. There <input type="checkbox"/> is <input type="checkbox"/> is not a potential claim for wrongful death arising under G.S. 28A-18-2.	

Signature Of Applicant	Signature Of Co-Applicant
------------------------	---------------------------

<b>SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME</b>		<b>SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME</b>	
Date	Signature Of Person Authorized To Administer Oaths	Date	Signature Of Person Authorized To Administer Oaths
<input type="checkbox"/> Deputy CSC	<input type="checkbox"/> Assistant CSC	<input type="checkbox"/> Deputy CSC	<input type="checkbox"/> Assistant CSC
<input type="checkbox"/> Clerk Of Superior Court		<input type="checkbox"/> Clerk Of Superior Court	
<input type="checkbox"/> Notary	Date Commission Expires	Date Commission Expires	<input type="checkbox"/> Notary
<b>SEAL</b>	County Where Notarized	County Where Notarized	<b>SEAL</b>